

**INVESTOR CONFERENCE 2008**  
**5 th ANNIVERSARY & AWARDS**

Park Hyatt, Ho Chi Minh City, Vietnam  
 10 - 11 November 2008

## Provisional Agenda

Sunday, 9 November 2008

Time	Event
9AM – 5PM	<b>Optional Ho Chi Minh City Tour</b> Available upon request
7PM	<b>Welcome Reception</b> Park Hyatt Hotel

DAY 1 - Monday, 10 November

Time	Event
8:15 AM	<b>Registration</b>
8:45 AM	<b>Opening Plenary</b>  <b>Welcome Address from VinaCapital Founders</b>  Horst Geicke, Chairman Don Lam, Chief Executive Officer
9:10 AM	<b>Welcome Speech from Representative of Ho Chi Minh City People's Committee</b>
9:30 AM	<b>Keynote Address</b> – Macro Overview of Vietnam Economy
10.00 AM	<b>Keynote Address</b> - Opportunities and Challenges on Vietnam's current Economic Climate
10:30 AM	<b>Coffee Break</b>
10:45 AM	<b>Fund Update: Vietnam Opportunity Fund</b> Andy Ho, Managing Director, Head of Investment, VinaCapital
11:30 AM	<b>Fund Update: Vietnam Infrastructure Limited</b> William Lean, Managing Director, Infrastructure, VinaCapital
12:20 PM	<b>Morning Session Ends</b>



## DAY 1 (Cont'd)

Time	Event
12:30 PM	<b>Networking Lunch</b> Square One, Park Hyatt Hotel
1:45 PM	<b>Introduction of the afternoon session</b>
1:50 PM	<b>Capital Market's Update</b> Kelvin Lee, CEO, VinaSecurities
2:30 PM	<b>Panel #1: Finance and Banking Sector</b> What impact has recent the economic challenges have on the finance and banking industry during 2008 and 2009?  <i>Panel of CEOs/Experts from leading financial institutions</i>
3:40 PM	<b>Coffee Break</b>
4:00 PM	<b>Panel #2: Vietnam Energy Sector</b> How will Vietnam meet its growing energy demand?  <i>Panel of CEOs/Experts from leading oil and gas, electricity companies</i>
5:00 PM	<b>Day One Wrap Up</b>
5:15 PM	<b>Day One Ends</b>
7:00 PM	<b>Dinner and Entertainment program</b>  <b>Keynote Speech - VinaCapital Foundation</b> Robin King Austin, Director, VinaCapital Foundation



DAY 2, Tuesday, 11 November

Time	Event
<b>Tuesday, 11 November 2008</b>	<b>Registration</b>
8:15 AM	<b>Welcome</b>
9:00 AM	<b>Keynote Address – Managing Economics’ Risks and Opportunities</b> Chi Pham, Chief Economist, VinaCapital
9:45 AM	<b>Fund update: Fixed Income Fund</b> Roy Fong Siew Hong, Director of Treasury & Fixed Income, VinaCapital
10.30 AM	<b>Fund Update: DFJ VinaCapital Technology Fund</b> Andy Ho, Managing Director, VinaCapital
10:45 AM	<b>Coffee Break</b>
11:00 AM	<b>Panel #3 - IT and Online Industry</b> How has technology developed over the last 12 to 24 months and where do you see it going in the near future? <i>Panel of CEOs/experts from leading company in IT and online sector (TBC)</i>
12.00 PM	<b>Morning Session Ends</b>
12:15 PM	<b>Networking Lunch</b> Square One, Park Hyatt Hotel
1:30 PM	<b>Introduction of the afternoon session</b>
1:35 PM	<b>Fund Updates: VinaLand Ltd.</b> David Henry, Managing Director, VinaCapital
2.30 PM	<b>Panel # 4 – Property investment in a Challenging environment</b> What is the best strategy to maintaining growth in a softening real estate market? <i>Panel of CEOs/Experts from leading real estate market marketing &amp; research , real estate developer, IP developer</i>
3:20 PM	<b>Coffee Break</b>
3:50 PM	<b>Panel # 5 - Potential of Vietnam Tourism and The Hospitality Industry</b> What made Vietnam as a “MUST VISIT” place in 2009? <i>Panel of CEOs/Experts from leading leisure market research, hospitality developers; hotel management (TBC)</i>
5:00 PM	<b>Closing Remarks</b>
7:00 PM	<b>Gala Dinner - 5<sup>th</sup> Anniversary of VinaCapital</b>

This event is by invitation only; if you would like more information about this conference, please contact Chi Nguyen at [chi.nguyen@vinacapital.com](mailto:chi.nguyen@vinacapital.com).



Pacific Alliance is holding its investor conference from 5 – 7 November, 2008 in Beijing, China. If you would like more information about this conference, please contact Sophie Hoggarth, [shoggarth@pacific-alliance.com](mailto:shoggarth@pacific-alliance.com).